



FIDUCIA • LIBRATUM • INTEGRITAS • FELICITATEM

MARCELLUS CAPITAL GROUP

33 St James's Square, St James's, London SW1Y 4JS United Kingdom
www.marcelluscapitalgroup.com

MARCAP CAPVEST IOO SPV

Disclaimer : Marcellus Capital Group Limited ("MarCap") is registered under company number 0948871 in England and Wales. MarCap, including all its entities, subsidiaries, Foundations, Trusts, Directors, Shareholders, Members, Appointed Agents and Representatives, is not a Securities Dealer, Broker, Legal or Investment Adviser and makes no warranties or representations whatsoever for any buy/sell transaction, including any offer to buy and/or sell Securities. Any completed transaction is strictly one of Private Placement and is in no way reliant upon or related to the USA Securities Act of 1933, as amended, or related regulations. Marcellus Capital does not fall under FCA regulation. This document is for information purposes only, not for distribution.

INFORMATION SHEET

DESCRIPTION

The MarCap **CAPVEST 100 SPV** investment program provides investors an absolute high yield investment opportunity through a bank investment contract.

GLOSSARY OF TERMS

Minimum Investment	100,000,000 (one hundred million)
Maximum Investment	Uncapped
Fixed Term	12 months renewable
Return on Investment	25.00% to 35.00% (twenty-five to thirty-five percent) per month
Early Redemption	From month 4
Compounding	Not permitted

PROCEDURE

- Client signs a Managed Funds Agreement with Marcellus Capital Group ("MarCap") and pays an Administration Fee of USD35,000.00
- Client pays the Attorney USD50,000.00 to set up a Special Purpose Vehicle (SPV) in Switzerland with a Swiss bank account (Client, Attorney and Trader are signatories on the SPV and bank account) plus USD100,000.00 as an initial deposit on the SPV bank account
- Client transfers investment capital to the SPV bank account
- Client signs an investment contract with the Trader
- Investment capital is traded from the Client's SPV bank account
- Client is paid return on investment for 12 consecutive months and transaction is complete