



Marcellus Capital Group

MARCAP FIXED INCOME FUND

PROVIDING FIXED MONTHLY INCOME

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Executive Overview

Marcellus Capital Group Limited (MarCap) has an impeccable and stable track record, producing healthy returns through seasoned and regulated private placement platforms and programs.

The MarCap Investment Portfolio engages in trade positions in which the trader has discretionary authority over managed funds into high reward, risk mitigated strategic trading structures and programs, which have produced sound results historically.

The MarCap Fixed Income Fund is a non-regulated private offering brought to enhance our clients' investment portfolio through our balanced approach, in which stability and credibility is brought about through more than two decades of investment experience.

Key Features

Activity	Bond Trading
Investment	Minimum £10,000 Uncapped
Fixed Term	12 Months
Yield Term	11 Months
Fixed Monthly Income	3.00% Per Month Net to Investor
Currency	GBP
Early Redemption	Possible from month 4

Key Facts



Fixed monthly income

Stability



Trading engaged on pre-determined exit positions

Security



Early redemption possible from month 4

Flexibility



More than 20 years experience in financial markets

Proven

Investment **Strategy**

Marcellus Capital Group Limited's (MarCap) investment approach adopts one of balance between mid-exponential growth and risk mitigation. The investment strategy in our **MarCap Fixed Income Fund** primarily trades in debt instruments (Bonds), backed by more than 20 years experience in investments.

Our strategic investment strategy encompasses Secondary Market Arbitrage combined with fresh cut instruments.

Secondary Market Arbitrage

Our trader trades a pre-determined exit position, thereby ensuring the bond is only procured with an immediate buyer contracted to buy at a price higher than that which we bought for.

Cautionary Notice : The bond is not purchased unless an immediate and profitable exit is agreed.

Fresh Cut Buy-Sell

Our trader secures highly oversubscribed bonds and resells immediately to subscribers.

Cautionary Notice : We do not buy bonds without proven high demand, exit as soon as tradable, with preference in turnaround time over profit size.



Secondary Market Arbitrage

Private Supply The source, relationships and network of our seasoned trader provides bonds in the secondary market at discounted pricing, which are immediately offered to our counterparties in a pre-determined and secured buy-sell transaction, thereby mitigating risk and ensuring trade profit.

Private Negotiation The spread risk is mitigated through private negotiation between our trader and buyer to secure a pre-determined exit.

Buy-Sell Execution Our trader engages in buy-sell positions wherein non-circumvention is secure, with the seller and buyer engaging directly and independently through our trader.



Fresh Cut Buy-Sell

Identifying Demand Our trader is abreast of Investment Grade Bonds scheduled for issue and monitors the subscription levels on the register of such instruments, thereby identifying oversubscribed bonds.

Securing Oversubscribed Bonds Our trader secures the oversubscribed Investment Grade Bonds through longstanding relationships held with asset managers.

Meeting Unmet Demand Our trader is able to supply unmet demand on highly desirable instruments due to his preferential allocation, thereby meeting demand with supply already secured.



Structure

Clients onboard with Marcellus Capital Group Limited as a client, providing a mandate to become a client of the **MarCap Fixed Income Fund**.

Client funds are transferred to MarCap Fund Account.



MarCap engages funds with its trader as per mandate given by the client.



Monthly fixed income is paid to the client as per the mandate.



Client's capital is returned at maturity.

Reporting

MarCap provides monthly reporting on trading activity and client account statements.

Fixed Term

Clients are required to invest for a fixed term of 12 months of which fixed monthly income is provided for 11 months.



Early Redemption

The client is permitted to redeem its capital before maturity, but not earlier than 4 months from having invested, by the giving of 30 days notice.

Investment

The entry level on investment is £10,000.00 (ten thousand Pound Sterling) with no cap on investment.

Fixed Income

The client is paid 3.00% on its capital monthly for 11 months on a best-efforts basis.

Trading Principles

Simple risk mitigation. **Reliable** upside acquisition. **Convenient** administrative facilitation.

Next Steps

Parties interested in taking up the MarCap Fixed Income Fund opportunity should contact Marcellus Capital Group Limited to set up a call or meeting to discuss the Fund, client mandate and procedures. Alternatively, the Application and Subscription Forms are available on our [Website](#)



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Disclaimer

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Past performance and historical data is not a reliable gauge on future performance. Pricing, ratings and yields are subject to change at any time.

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Market volatility and volume may delay access to systems as well as trade execution.

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